

UNITED STATES BANKRTUPCY COURT
EASTERN DISTRICT OF LOUISIANA

In re:

*

Trimont Energy (NOW), LLC

*

Chapter 11 Subchapter V

Debtors

*

Case No. 23-11868

In re :

*

Trimont Energy (GIB), LLC

*

Chapter 11 Subchapter V

Debtors

*

Case No. 23-11869

In re:

*

Trimont Energy Limited, Inc.

*

Chapter 11

Debtors

*

Case No. 23-11872

In re:

*

Whitney Oil & Gas, LLC

*

Chapter 11

Debtors

*

Case No. 23-11873

NOTICE OF BAR DATES
FOR FILING PROOFS OF CLAIM

NOTICE: Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

PLEASE TAKE NOTICE on October 25, 2023 (“*Petition Date*”), for Trimont Energy (NOW), LLC and Trimont Energy (GIB), LLC and October 26, 2023 (“*Petition Date*”), for Trimont Energy Limited, Inc. (“TEL”) and Whiteny Oil & Gas LLC (“Whitney”) (collectively, “*Debtors*”), as Debtors in Possession, each filed for relief under Chapter 11 of the Bankruptcy Code thereby commencing the case (the “*Chapter 11 Case*”).

PLEASE TAKE NOTICE the Court has set **JANUARY 6, 2024**, as the deadline for any person or entity that holds a claim against the Debtors as of the Petition Date (referred to as “*Creditor*” or “*Creditors*”) to file a Proof of Claim as modified by the Order establishing the Bar Date. This Bar Date applies only to those Creditors who are not listed in the Debtors’ Schedules, unless such Creditor asserts a lien (other than an Operators Lien) under the Louisiana Oil Well Lien Act (LA RS STAT 9:4861 et. seq.) (“*LOWLA*”) against a Debtor, or whose claim is scheduled as contingent, disputed, or unliquidated. See below for more information about how to determine the listing of your claim and what happens if the Debtors later amend the Schedules.

PLEASE TAKE NOTICE the deadline for any governmental unit to file a claim is **April 23, 2024, for Trimont Energy (NOW) and Trimont Energy (GIB) – April 22, 2024**, is the deadline for any governmental unit to file a claim for **Trimont Energy Limited, Inc. (TEL) and Whiteny Oil & Gas LLC (Whitney)** pursuant to 11 U.S.C. § 502(b)(9).

PLEASE TAKE NOTICE TO THE EXTENT YOU ASSERT A LIEN AGAINST ANY ASSET OF ANY DEBTOR, YOU MUST FILE A PROOF OF CLAIM AS MODIFIED.

PLEASE TAKE NOTICE THAT, IF YOU ARE ASSERTING A LIEN (OTHER THAN AN OPERATOR'S LIEN) UNDER THE LOUISIANA OIL WELL LIEN ACT (LA RS STAT 9:4861 ET. SEQ.) [KNOWN AS A LOWLA LIEN] OR OTHER LIEN AGAINST ANY PROPERTY OF ANY DEBTOR, YOU MUST INCLUDE THE ATTACHED ADDENDUM PROVIDING THE FOLLOWING INFORMATION AS AN ADDENDUM TO YOUR PROOF OF CLAIM:

a. The name of each Debtor against whom you are asserting a lien;

b. The amount of the lien claimed listed specifically on a Debtor by Debtor basis;

c. Specifically identify if the lien(s) are asserted under LOWLA, and if not under LOWLA, then the basis for the lien;

d. Specifically identify the property subject to the lien or the location where you furnished goods and services on a Debtor by Debtor basis;

e. The first date that the creditor performed work upon which you assert a lien under LOWLA;

f. The last date on which the creditor performed work, provided services, or provided goods for each lien that you assert and list on a Debtor by Debtor basis, and

g. Statement regarding whether there has been a lapse of more than ninety (90) consecutive days between an activity or event that established the privilege and identifying the dates of the lapse.

PLEASE TAKE NOTICE the deadline for any Creditor with a claim that arises from the rejection of an executory contract or lease is on or before the later of (a) the General Bar Date; or (b) thirty (30) days after the effective date of such rejection as ordered by the Court.

PLEASE TAKE NOTICE You can file a Proof of Claim using one of three methods:

1. By using the Court's Electronic Proof of Claim (“ePOC”) process on the Court’s website, <https://ecf.laeb.uscourts.gov/cgi-bin/autoFilingClaims.pl>;

2. If the person or entity is represented by an attorney, by filing electronically through the Court’s CM/ECF system a Proof of Claim conforming substantially to Official Form B410, a copy of which accompanies this notice; or

3. By delivering a Proof of Claim conforming substantially to Official Form B410 (attached hereto) to the Court, either in person or by mail to the U.S. Bankruptcy Court, 500 Poydras Street, Suite B-601, New Orleans LA 70130, subject to Covid-19 protocols. If you mail your Proof of Claim to the Court, you must mail it early enough so the Court will receive it on or before the deadline in this notice and enclose a second copy of the Proof of Claim with a self-addressed stamped envelope to receive confirmation the claim was filed.

PLEASE TAKE NOTICE to determine if you are listed on the Schedules in a way that would excuse you from filing a Proof of Claim, you may review the Schedules at the U.S. Bankruptcy Court, 500 Poydras Street, Suite B-601, New Orleans LA 70130 – subject to Covid-19 protocols, online at www.pacer.gov, or by contacting Greta M. Brouphy, with Heller, Draper & Horn, L.L.C., 650 Poydras Street, Suite 2500, New Orleans, LA 70130 by email at gbrouphy@hellerdraper.com.

PLEASE TAKE NOTICE if you do not file a Proof of Claim because you agree with the amount, priority and asserted status listed on the Schedules, and later the Debtors amend the Schedules to change the information about you, then the Debtors shall give notice of such amendment to you, and you may file a Claim by the later of the General Bar Date or thirty (30) days from the date of the notice telling you about the amendment.

PLEASE TAKE NOTICE if you are required to file a Proof of Claim and you or your attorney do not take these steps, the Court may decide that you are not entitled to be paid in this case.

ADDENDUM TO PROOF OF CLAIM

CREDITOR: _____

IS ASSERTING A LIEN (OTHER THAN AN OPERATOR'S LIEN) UNDER THE LOUISIANA OIL WELL LIEN ACT (LA RS STAT 9:4861 ET. SEQ.) [KNOWN AS A LOWLA LIEN] OR OTHER LIEN AGAINST ANY PROPERTY OF ANY DEBTOR AND PROVIDES THE FOLLOWING INFORMATION AS AN ADDENDUM TO THE PROOF OF CLAIM:

(a) Creditor is asserting a lien against:

Trimont Energy (NOW), LLC

Yes ☐ No ☐

Trimont Energy (GIB), LLC

Yes ☐ No ☐

Trimont Energy Limited, Inc.

Yes ☐ No ☐

Whitney Oil & Gas, LLC

Yes ☐ No ☐

(b) The amount of the lien claimed:

Trimont Energy (NOW), LLC

\$ _____

Trimont Energy (GIB), LLC

\$ _____

Trimont Energy Limited, Inc.

\$ _____

Whitney Oil & Gas, LLC

\$ _____

(c) Specifically identify if the lien(s) are asserted under LOWLA, and if not under LOWLA, then the basis for the lien:

LOWLA

OTHER

Trimont Energy (NOW), LLC

Yes ☐

Trimont Energy (GIB), LLC

Yes ☐

Trimont Energy Limited, Inc.

Yes ☐

Whitney Oil & Gas, LLC

Yes ☐

(d) The property subject to the lien or the location where work performed:

PROPERTY/LOCATION

Trimont Energy (NOW), LLC

Trimont Energy (GIB), LLC

Trimont Energy Limited, Inc.

Whitney Oil & Gas, LLC

(e) The first date that work was performed work for which you assert a lien under LOWLA:

FIRST DATE

Trimont Energy (NOW), LLC

Trimont Energy (GIB), LLC

Trimont Energy Limited, Inc.

Whitney Oil & Gas, LLC

(f) The last date that work was performed work, provided services, or provided goods for each lien asserted:

LAST DATE

Trimont Energy (NOW), LLC

Trimont Energy (GIB), LLC

Trimont Energy Limited, Inc.

Whitney Oil & Gas, LLC

(g) Creditor hereby certifies that there has been no lapses of more than ninety (90) consecutive days between an activity or event that establishes the privilege or statement identifying the when the lapse occurred.

Trimont Energy (NOW), LLC

Yes ☐ No ☐

date of the lapse if applicable

Trimont Energy (GIB), LLC

Yes ☐ No ☐

date of the lapse if applicable

Trimont Energy Limited, Inc.

Yes ☐ No ☐

date of the lapse if applicable

Whitney Oil & Gas, LLC

Yes ☐ No ☐

date of the lapse if applicable